



*The Columns Society recognizes those generous and visionary individuals who have included the University of Memphis in their current or deferred planned giving.*

*They are providing long term and critical support, and it is on this support that the future of the University rests.*

Please return completed form or direct any questions to:

**Dan H. Murrell, CFRE**

Director of Planned Giving  
 University of Memphis  
 323 Administration Building  
 Memphis, TN 38152-3370  
 901-678-2732  
[dan.murrell@memphis.edu](mailto:dan.murrell@memphis.edu)

Note: Some documents may currently mention "Memphis State University" or "Lambuth University." For accuracy and efficiency, all documents should reflect that gifts are made to:

**University of Memphis Foundation**

635 Normal Street  
 Memphis, TN 38152  
 The EIN is 62-6048540.



# Confidential Statement of Intent

I am pleased to accept membership into the Columns Society at the University of Memphis. I understand that my membership is based on the following confidential information.

- I have included the University of Memphis Foundation in my will or living trust for:
  - a percentage
  - a specific amount
  - a residuary amount

*and/or*

- I have established an income-producing gift arrangement for the benefit of the University of Memphis Foundation (charitable remainder trust or charitable lead trust).

*and/or*

- The University of Memphis Foundation is a beneficiary of:
  - an insurance policy
  - my retirement plans
  - other *(please explain below)*

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To best ensure that the University is able to carry out your wishes and so that we may acknowledge your generosity, it is helpful for us to receive any of the following: a copy of the relevant portion(s) of the legal document(s) in which your gift is made, a letter from your legal or financial advisor that describes your gift, or a description of your planned gift below.

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My gift is designated to benefit the following area(s) at the University:

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The approximate amount of my/our gift is \$\_\_\_\_\_.

*(This is not required. However, it is helpful for the University to be aware of your goals in our planning. It may also be possible for us to count your gift at some level for gift society recognition.)*

**This gift is from:**

Name \_\_\_\_\_ DOB \_\_\_\_\_  
 Other donor *(such as spouse)* \_\_\_\_\_ DOB \_\_\_\_\_  
 Another name that we may have on file \_\_\_\_\_  
 Home Address \_\_\_\_\_  
 City/State/Zip \_\_\_\_\_  
 Telephone *(day)* \_\_\_\_\_ *(evening)* \_\_\_\_\_  
 Email Address(es) \_\_\_\_\_

The amount of your gift always remains confidential. The University will recognize your membership in the Columns Society in appropriate publications unless otherwise instructed by you. *Your example may inspire others to give generously as well.*

- I (we) wish to remain anonymous.

Signature \_\_\_\_\_ Date \_\_\_\_\_  
 Signature \_\_\_\_\_ Date \_\_\_\_\_